

Labor Market Review

Statistical data report for November 2009, Released January 2010

Economic Growth Region 2

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally lower in November. The U.S. Bureau of Labor Statistics has reported that thirty-six states and the District of Columbia recorded over-the-month unemployment rate decreases, eight states registered rate increases, and six states had no rate change. Over the year, jobless rates increased in all 50 states and the District of Columbia. The national unemployment rate edged down in November to 10.0 percent, 0.2 percentage point lower than October, but 3.2 points higher than November 2008.

Labor Force Estimates (not seasonally adjusted), November 2009

Area	Labor Force	Employed	Unemployed	Nov 2009 Rate	Oct 2009 Rate	Nov 2008 Rate
U. S.	153,539,000	139,132,000	14,407,000	9.4%	9.5%	6.5%
Indiana	3,104,803	2,816,107	288,696	9.3%	9.4%	6.9%
EGR2	290,468	256,082	34,386	11.8%	12.0%	9.8%
Elkhart-Goshen MSA	91,380	78,134	13,246	14.5%	14.9%	13.0%
South Bend MSA	153,949	137,684	16,265	10.6%	10.5%	8.0%
Elkhart Co.	91,380	78,134	13,246	14.5%	14.9%	13.0%
Fulton Co.	9,665	8,582	1,083	11.2%	11.5%	7.7%
Kosciusko Co.	39,949	35,653	4,296	10.8%	10.9%	8.8%
Marshall Co.	21,783	19,321	2,462	11.3%	11.4%	9.5%
St. Joseph Co.	127,691	114,392	13,299	10.4%	10.3%	8.0%
Elkhart City	23,522	19,558	3,964	16.9%	17.4%	14.7%
Goshen City	14,208	12,297	1,911	13.5%	14.4%	12.9%
Mishawaka City	25,722	22,965	2,757	10.7%	10.6%	8.9%
South Bend City	45,953	40,606	5,347	11.6%	11.7%	8.9%

Economic Growth Region (EGR) 2 includes Elkhart, Fulton, Kosciusko, Marshall and St. Joseph Counties.



Indiana and Surrounding States Unemployment, Seasonally Adjusted, November, 2009

State	Rate
U.S.	10.0%
Illinois	10.9%
Indiana	9.6%
Kentucky	10.6%
Michigan	14.7%
Ohio	10.6%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rate Ranking (High to Low)

Rank Nov 2009	County	Rate Nov 2009
1	Elkhart	14.5
18	Marshall	11.3
19	Fulton	11.2
26	Kosciusko	10.8
32	St. Joseph	10.4

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

State Release Date: 12/18/09

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to November 2009 from:

CPI Item	Nov-08	Oct-09
U.S. City Average		
All Items	1.8%	0.1%
Food & Beverages	-0.5%	-0.1%
Housing	-0.3%	-0.4%
Apparel	1.0%	-1.2%
Transportation	8.6%	1.7%
Medical Care	3.5%	0.3%
Recreation	-0.2%	-0.3%
Education & Communication	2.5%	-0.2%
Other Goods & Services	7.9%	0.3%
Midwest Region (All Items)	2.2%	0.3%

Note: CPI-U- Consumer Price Index-Urban
Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: Bureau of Labor Statistics

Unemployment Claims for Region 2

Week End >>	11/7/2009	11/14/2009	11/21/2009	11/28/2009
<u>Initial Claims</u>				
Region 2	900	837	1,028	1,994
Indiana	7,569	7,520	8,588	9,951
<u>Continued Claims</u>				
Region 2	9,954	9,852	9,748	9,867
Indiana	86,604	85,732	86,844	85,383
<u>Total Claims</u>				
Region 2	10,854	10,689	10,776	11,861
Indiana	94,173	93,252	95,432	95,334

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

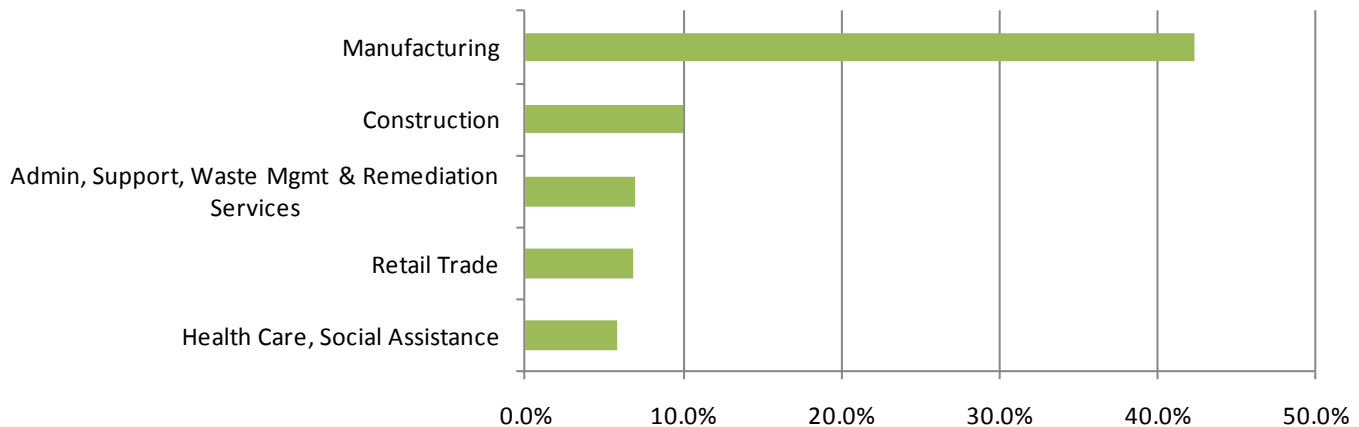
WARN Notices for Region 2, October 2009

Company	City	County	Affected Workers	Notice Date
None for this month				

There were no WARN Notices listed for November 2009.
Hoosiers by the Numbers WARN Notices, Indiana Workforce Development, November 2009.

**Percentage of Unemployment Claims for Top Five Industries in EGR 2,
November 2009**

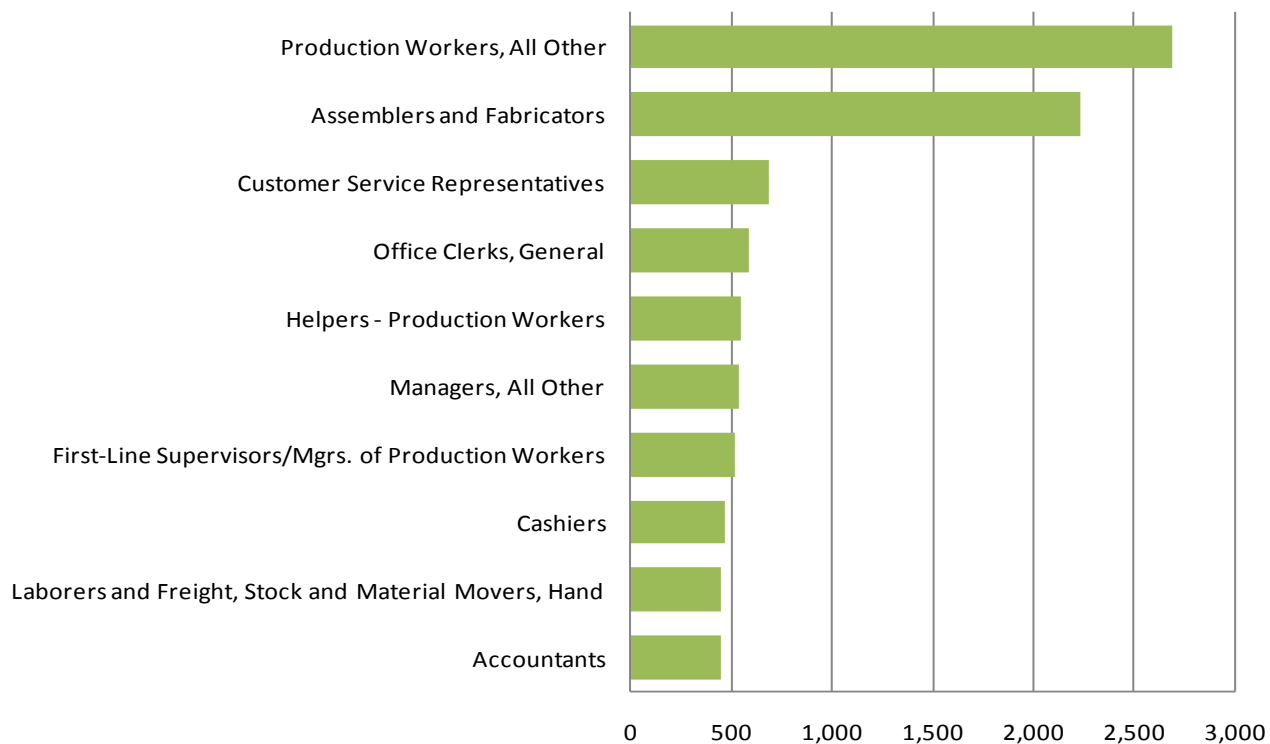
Distribution as a Percent of Total



Source: Indiana Workforce Development, Research and Analysis, UI Statistics

**Applicant Pool: Top Ten Occupations Desired by Active Applicants in the Past
Twelve Months**

Region 2 Applicant Pool



Source: Indiana Workforce Development, Indiana Career Connect Database

www.hoosierdata.in.gov

January 2010

Hoosiers by the Numbers

Elkhart-Goshen MSA

Wage and Salaried Employment, November 2009

				Number Change	Percent Change	Number Change	Percent Change
Industry	Nov 2009	Oct 2009	Nov 2008	10/09-11/09	10/09-11/09	11/08-11/09	11/08-11/09
TOTAL NONFARM EMPLOYMENT	107,500	107,300	114,300	200	0.2%	-6,800	-6.0%
Total Private Employment	98,000	97,700	104,900	300	0.3%	-6,900	-6.6%
GOODS PRODUCING	48,100	48,000	53,800	100	0.2%	-5,700	-10.6%
Mining, Logging, Construction	3,700	3,800	4,100	-100	-2.6%	-400	-9.8%
Manufacturing	44,400	44,200	49,700	200	0.5%	-5,300	-10.7%
Durable Goods	37,200	37,000	41,900	200	0.5%	-4,700	-11.2%
Transportation Equipmt	22,300	21,500	24,200	800	3.7%	-1,900	-7.9%
Motr Veh Body/Trailers	16,700	15,900	18,800	800	5.0%	-2,100	-11.2%
Furniture and Related	2,800	2,800	3,000	0	0.0%	-200	-6.7%
SERVICE PROVIDING	59,400	59,300	60,500	100	0.2%	-1,100	-1.8%
Private Service Providing	49,900	49,700	51,100	200	0.4%	-1,200	-2.4%
Trade, Transp, & Utilities	17,700	17,400	18,200	300	1.7%	-500	-2.8%
Wholesale Trade	5,500	5,500	5,900	0	0.0%	-400	-6.8%
Retail Trade	9,700	9,400	9,700	300	3.2%	0	0.0%
Transp/Warehousing/Utils	2,500	2,500	2,600	0	0.0%	-100	-3.9%
Information	700	700	700	0	0.0%	0	0.0%
Financial Activities	3,100	3,200	3,200	-100	-3.1%	-100	-3.1%
Professional & Business	7,100	7,100	7,200	0	0.0%	-100	-1.4%
Educational & Health	11,400	11,400	11,500	0	0.0%	-100	-0.9%
Leisure & Hospitality	6,400	6,400	6,700	0	0.0%	-300	-4.5%
Food Srvc/Drink Plcs	6,000	6,000	6,200	0	0.0%	-200	-3.2%
Other Services	3,500	3,500	3,600	0	0.0%	-100	-2.8%
Government	9,500	9,600	9,400	-100	-1.0%	100	1.1%
Federal Government	300	300	300	0	0.0%	0	0.0%
State Government	300	300	300	0	0.0%	0	0.0%
excluding Education	300	300	300	0	0.0%	0	0.0%
Local Government	8,900	9,000	8,800	-100	-1.1%	100	1.1%
Education	6,300	6,300	6,200	0	0.0%	100	1.6%
excluding Education	2,600	2,700	2,600	-100	-3.7%	0	0.0%

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

South Bend MSA

Wage and Salaried Employment, November 2009

				Number Change	Percent Change	Number Change	Percent Change
Industry	Nov 2009	Oct 2009	Nov 2008	10/09-11/09	10/09-11/09	11/08-11/09	11/08-11/09
TOTAL NONFARM EMPLOYMENT	137,500	138,200	144,100	-700	-0.5%	-6,600	-4.6%
Total Private Employment	121,200	121,800	126,100	-600	-0.5%	-4,900	-3.9%
GOODS PRODUCING	22,400	22,600	24,400	-200	-0.9%	-2,000	-8.2%
Mining, Logging, Construction	5,500	5,700	6,100	-200	-3.5%	-600	-9.8%
Manufacturing	16,900	16,900	18,300	0	0.0%	-1,400	-7.7%
Transportation Equipmt	4,500	4,400	4,800	100	2.3%	-300	-6.3%
SERVICE PROVIDING	115,100	115,600	119,700	-500	-0.4%	-4,600	-3.8%
Private Service Providing	98,800	99,200	101,700	-400	-0.4%	-2,900	-2.9%
Trade, Transp, & Utilities	27,600	27,200	28,300	400	1.5%	-700	-2.5%
Wholesale Trade	7,200	7,200	7,400	0	0.0%	-200	-2.7%
Retail Trade	16,100	15,700	16,400	400	2.6%	-300	-1.8%
Gen Merch Stores	3,500	3,400	3,800	100	2.9%	-300	-7.9%
Transp/Warehousing/Utils	4,300	4,300	4,500	0	0.0%	-200	-4.4%
Information	1,900	1,900	2,100	0	0.0%	-200	-9.5%
Financial Activities	6,500	6,600	6,700	-100	-1.5%	-200	-3.0%
Professional & Business	12,900	12,900	12,800	0	0.0%	100	0.8%
Educational & Health	32,600	33,100	33,700	-500	-1.5%	-1,100	-3.3%
Hospitals	6,100	6,100	6,100	0	0.0%	0	0.0%
Leisure & Hospitality	12,100	12,200	12,500	-100	-0.8%	-400	-3.2%
Food Svcs/Drinkg Plcs	9,900	9,900	10,300	0	0.0%	-400	-3.9%
Other Services	5,200	5,300	5,600	-100	-1.9%	-400	-7.1%
Government	16,300	16,400	18,000	-100	-0.6%	-1,700	-9.4%
Federal Government	1,200	1,200	1,200	0	0.0%	0	0.0%
State Government	2,200	2,200	2,600	0	0.0%	-400	-15.4%
State Govt Educ Svcs	1,600	1,600	1,900	0	0.0%	-300	-15.8%
excluding Education	600	600	700	0	0.0%	-100	-14.3%
Local Government	12,900	13,000	14,200	-100	-0.8%	-1,300	-9.2%
Local Govt Educ Svcs	7,800	7,900	8,900	-100	-1.3%	-1,100	-12.4%
excluding Education	5,100	5,100	5,300	0	0.0%	-200	-3.8%

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

2010-11 Editions of the Occupational Outlook Handbook now available on the internet

The 2010-11 editions of the Occupational Outlook Handbook and the Career Guide to Industries were released today by the U.S. Bureau of Labor Statistics. The Handbook and the Career Guide can be accessed online at www.bls.gov/oco and www.bls.gov/oco/cg, respectively. The print version of the Occupational Outlook Handbook is expected to be available in the spring of 2010.

Considered the Government's premier source of career information, the Handbook and the Career Guide profile hundreds of occupations and dozens of industries, respectively. Both publications provide comprehensive, up-to-date, and reliable labor market information that has helped millions of people plan their future work lives. In addition, this information has proven invaluable to counselors, students, jobseekers, career changers, education and training officials, and researchers.



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The Indiana seasonally adjusted rate is 9.6%